

## Unitarian Universalist Fellowship of the Eastern Slopes

### Suggested Bequest Language

Thank you for considering structuring a bequest to UUFES through your will, a profoundly meaningful step, regardless of the amount.

Please share the following suggested language with your attorney, and discuss your preferences with him or her. You may want to print this page out and give it to your attorney, or forward it by email, as a web link.

#### **For an Unrestricted Gift**

I give to the Unitarian Universalist Fellowship of the Eastern Slopes, located in Tamworth, New Hampshire], [\_\_\_% of my estate or the sum of \$\_\_\_\_\_], unrestricted.

#### **For a Restricted Gift**

I give to the Unitarian Universalist Fellowship of the Eastern Slopes, located in Tamworth, New Hampshire, [\_\_\_% of my estate or the sum of \$\_\_\_\_\_] to be used for [Operating Expenses, Endowment, Building Reserve Fund, Minister's Discretionary Fund] If at any time in the judgment of the organization's board of governors it is deemed impossible or impracticable to carry out the above purpose, said board shall determine a purpose as near as possible to that description above.

Another option to discuss with your attorney is to name UUFES as a **Residuary Beneficiary**, meaning first your will designates specific bequests for individuals of your choice and then what's left, in full or in part (however you specify), gets steered to UUFES.

Whatever approach you elect to take, it is important that UUFES's full legal name be spelled out in your will, as "Unitarian Universalist Fellowship of the Eastern Slopes, located in Tamworth, New Hampshire."

If you have questions about bequest giving, feel free to reach out to any Finance Committee member. The office can steer you to the current volunteers.

UUFES

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